

**Drinking Water SRF Program Information
for the State of North Carolina**

Federal and State Investment

For Federal Fiscal Year Ending September 30 of:

| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
|--|------|--------------|--------------|--------------|--------------|---------------|---------------|
| Data Entered by EPA | | | | | | | |
| Federal Grants (Dollars) | | | | | | | |
| 1 Date of Last Award in the Year | - | 8/12/1998 | 9/14/1999 | 8/15/2000 | 8/8/2001 | 8/14/2002 | 7/1/2003 |
| 2 Total Annual Federal Grants | \$0 | \$46,114,100 | \$12,859,400 | \$13,477,900 | \$14,007,400 | \$14,065,400 | \$14,139,900 |
| 3 *Cumulative Federal Grants | \$0 | \$46,114,100 | \$58,973,500 | \$72,451,400 | \$86,458,800 | \$100,524,200 | \$114,664,100 |
| Transfer of Federal Funds Between DWSRF and CWSRF | | | | | | | |
| 4 Amount of Federal Funds Transferred into DWSRF Fund | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 5 Amount of Federal Funds Transferred out of DWSRF Fund | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 6 *Net Transfer into/(out of) DWSRF | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 7 *Cumulative Net Transfer into/(out of) DWSRF | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Quarterly Outlays (Dollars) | | | | | | | |
| 8 First Quarter Outlays | \$0 | \$0 | \$492,470 | \$2,926,440 | \$3,385,386 | \$5,186,020 | \$1,255,870 |
| 9 Second Quarter Outlays | \$0 | \$0 | \$784,176 | \$4,597,680 | \$2,350,476 | \$1,488,267 | \$1,539,094 |
| 10 Third Quarter Outlays | \$0 | \$2,256 | \$2,649,382 | \$4,504,154 | \$4,094,620 | \$2,376,804 | \$4,102,744 |
| 11 Fourth Quarter Outlays | \$0 | \$232,498 | \$5,564,554 | \$7,709,318 | \$2,324,870 | \$3,972,128 | \$3,328,924 |
| 12 *Total Annual Outlays | \$0 | \$234,754 | \$9,490,582 | \$19,737,592 | \$12,155,352 | \$13,023,218 | \$10,226,632 |
| 13 *Cumulative Outlays | \$0 | \$234,754 | \$9,725,336 | \$29,462,928 | \$41,618,280 | \$54,641,498 | \$64,868,131 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of North Carolina**

| Federal and State Investment | | For the Reporting Year Ending June 30 of: | | | | | | |
|--|--|---|---------------|--------------|---------------|---------------|---------------|---------------|
| | | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| DWSRF Fund Investment Summary (Calculated Values) | | | | | | | | |
| 14 | *Annual Capitalization Grants | \$0 | \$9,859,968 | \$36,254,132 | \$12,859,400 | \$13,477,900 | \$14,007,400 | \$14,065,400 |
| 15 | *Cumulative Capitalization Grants | \$0 | \$9,859,968 | \$46,114,100 | \$58,973,500 | \$72,451,400 | \$86,458,800 | \$100,524,200 |
| Adjustments to the DWSRF Fund | | | | | | | | |
| 16 | *Annual Net Transfers with CWSRF into/(out of) the DWSRF Fund (from line 43) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 17 | *Annual Amount (Awarded) for Set-Asides (from line 111) | \$0 | (\$9,859,968) | \$0 | (\$3,146,163) | (\$3,045,123) | (\$3,229,284) | (\$3,201,564) |
| 18 | *Annual Amount of Transfers into DWSRF Fund from Set-Asides (from line 113) | \$0 | \$0 | \$0 | \$0 | \$1,173,420 | \$0 | \$0 |
| 19 | *Annual Net Federal Contributions Adjusted for Transfers and Set-Asides | \$0 | \$0 | \$36,254,132 | \$9,713,237 | \$11,606,197 | \$10,778,116 | \$10,863,836 |
| 20 | *Cumulative Net Federal Contributions Adjusted for Transfers and Set-Asides | \$0 | \$0 | \$36,254,132 | \$45,967,369 | \$57,573,566 | \$68,351,682 | \$79,215,518 |
| 21 | *Annual State Contributions | \$0 | \$9,222,820 | \$0 | \$2,571,880 | \$2,695,580 | \$1,392,273 | \$1,798,548 |
| 22 | *Cumulative State Contributions | \$0 | \$9,222,820 | \$9,222,820 | \$11,794,700 | \$14,490,280 | \$15,882,553 | \$17,681,101 |
| 23 | *Annual Net Investments for the DWSRF Fund | \$0 | \$9,222,820 | \$36,254,132 | \$12,285,117 | \$14,301,777 | \$12,170,389 | \$12,662,384 |
| 24 | *Cumulative Net Investments for the DWSRF Fund | \$0 | \$9,222,820 | \$45,476,952 | \$57,762,069 | \$72,063,846 | \$84,234,235 | \$96,896,619 |
| 25 | *State Contributions as a % of Grants - Annual | - | 94% | 0% | 20% | 20% | 10% | 13% |
| 26 | *State Contributions as a % of Grants - Cumulative | - | 94% | 20% | 20% | 20% | 18% | 18% |
| Outlays (Dollars) | | | | | | | | |
| 27 | *Annual | \$0 | \$2,256 | \$4,158,526 | \$17,592,829 | \$17,539,800 | \$11,375,960 | \$10,869,836 |
| 28 | *Cumulative | \$0 | \$2,256 | \$4,160,782 | \$21,753,610 | \$39,293,410 | \$50,669,371 | \$61,539,207 |
| State Match Contributions Deposited (Dollars) | | | | | | | | |
| 29 | Cash or Appropriations | \$0 | \$9,222,820 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 30 | Bonds Retired Outside the DWSRF Fund | \$0 | \$0 | \$0 | \$2,571,880 | \$2,695,580 | \$1,392,273 | \$1,798,548 |
| 31 | Bonds Retired from the DWSRF Fund | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 32 | Pre-existing Loans | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 33 | Other Sources | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 34 | *Total Annual Match Contributions | \$0 | \$9,222,820 | \$0 | \$2,571,880 | \$2,695,580 | \$1,392,273 | \$1,798,548 |
| 35 | *Cumulative Match Contributions | \$0 | \$9,222,820 | \$9,222,820 | \$11,794,700 | \$14,490,280 | \$15,882,553 | \$17,681,101 |
| Additional Match for State Program Management Activities (Dollars) | | | | | | | | |
| 36 | Credit for 1993 Funding Used | \$0 | \$0 | \$0 | \$0 | \$0 | \$221,227 | \$0 |
| 37 | Cash Contributions Deposited | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 38 | Contributions as In-Kind Services | \$0 | \$3,468 | \$625,871 | \$831,239 | \$740,554 | \$759,824 | \$1,031,586 |
| 39 | *Total Annual Additional Contribution | \$0 | \$3,468 | \$625,871 | \$831,239 | \$740,554 | \$981,051 | \$1,031,586 |
| 40 | *Cumulative Additional Contribution | \$0 | \$3,468 | \$629,339 | \$1,460,578 | \$2,201,132 | \$3,182,183 | \$4,213,769 |
| Net Transfer of Funds with CWSRF into/(out of) the DWSRF Fund | | | | | | | | |
| 41 | *Annual Net Transfer of Federal Funds with CWSRF into/(out of) the DWSRF Fund | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 42 | Annual Net Transfer of Non-Federal Funds with CWSRF into/(out of) the DWSRF Fund | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 43 | *Total Annual Net Amount Transferred | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 44 | *Cumulative Total Net Amount Transferred | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of North Carolina**

| Set-Asides | For the Reporting Year Ending June 30 of: | | | | | | |
|--|---|-------------|-------------|-------------|-------------|-------------|-------------|
| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| Administrative Expenses (Dollars) | | | | | | | |
| 45 Amount Awarded for Inclusion in Workplans | \$0 | \$1,844,564 | \$0 | \$514,376 | \$539,116 | \$560,296 | \$562,616 |
| 46 *Annual Amount Awarded as a % of Grants Awarded | - | 18.7% | 0.0% | 4.0% | 4.0% | 4.0% | 4.0% |
| 47 Amount Transferred to/(from) Administrative Expenses | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 48 *Annual Amount Awarded and Transferred | \$0 | \$1,844,564 | \$0 | \$514,376 | \$539,116 | \$560,296 | \$562,616 |
| 49 *Cumulative Amount Awarded, Including Transfers | \$0 | \$1,844,564 | \$1,844,564 | \$2,358,940 | \$2,898,056 | \$3,458,352 | \$4,020,968 |
| 50 Annual Expenses - DWSRF Administration | \$0 | \$6,402 | \$313,568 | \$436,422 | \$421,954 | \$450,718 | \$528,113 |
| 51 Annual Expenses - Technical Assistance | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 52 *Total Annual Administrative Expenses | \$0 | \$6,402 | \$313,568 | \$436,422 | \$421,954 | \$450,718 | \$528,113 |
| 53 *Cumulative Administrative Expenses | \$0 | \$6,402 | \$319,970 | \$756,392 | \$1,178,346 | \$1,629,064 | \$2,157,177 |
| 54 *Remaining Awarded Amount | \$0 | \$1,838,162 | \$1,524,594 | \$1,602,548 | \$1,719,710 | \$1,829,288 | \$1,863,791 |
| Small Systems Technical Assistance | | | | | | | |
| 55 Amount Awarded for Inclusion in Workplans | \$0 | \$922,282 | \$0 | \$257,188 | \$269,558 | \$280,148 | \$281,308 |
| 56 *Annual Amount Awarded as a % of Grants Awarded | - | 9.4% | 0.0% | 2.0% | 2.0% | 2.0% | 2.0% |
| 57 Amount Transferred to/(from) Small Systems Technical Assistance | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 58 *Annual Amount Awarded and Transferred | \$0 | \$922,282 | \$0 | \$257,188 | \$269,558 | \$280,148 | \$281,308 |
| 59 *Cumulative Amount Awarded, Including Transfers | \$0 | \$922,282 | \$922,282 | \$1,179,470 | \$1,449,028 | \$1,729,176 | \$2,010,484 |
| 60 Annual Expenses - Small System Technical Assistance | \$0 | \$0 | \$322,668 | \$458,143 | \$289,669 | \$223,044 | \$202,400 |
| 61 *Cumulative Small Systems Technical Assistance Expenses | \$0 | \$0 | \$322,668 | \$780,811 | \$1,070,480 | \$1,293,524 | \$1,495,924 |
| 62 *Remaining Awarded Amount | \$0 | \$922,282 | \$599,614 | \$398,659 | \$378,548 | \$435,652 | \$514,560 |
| 63 Annual Number of Systems Receiving Assistance | 0 | 0 | 5,535 | 2,210 | 3,109 | 3,832 | 2,841 |
| 64 *Cumulative Number of Small Systems Receiving Technical Assistance | 0 | 0 | 5,535 | 7,745 | 10,854 | 14,686 | 17,527 |
| State Program Management (Dollars) | | | | | | | |
| 65 Amount Awarded for Inclusion in Workplans | \$0 | \$1,248,808 | \$0 | \$1,285,940 | \$1,347,790 | \$1,400,740 | \$1,406,540 |
| 66 *Annual Amount Awarded as a % of Grants Awarded | - | 12.7% | 0.0% | 10.0% | 10.0% | 10.0% | 10.0% |
| 67 Amount Transferred to/(from) State Program Management | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 68 *Annual Amount Awarded and Transferred | \$0 | \$1,248,808 | \$0 | \$1,285,940 | \$1,347,790 | \$1,400,740 | \$1,406,540 |
| 69 *Cumulative Amount Awarded, Including Transfers | \$0 | \$1,248,808 | \$1,248,808 | \$2,534,748 | \$3,882,538 | \$5,283,278 | \$6,689,818 |
| 70 Annual Expenses - PWSS Administration | \$0 | \$0 | \$459,623 | \$618,132 | \$602,525 | \$789,607 | \$809,886 |
| 71 *Cumulative Expenses - PWSS Administration | \$0 | \$0 | \$459,623 | \$1,077,755 | \$1,680,280 | \$2,469,887 | \$3,279,773 |
| 72 Annual Expenses - Source Water Protection Technical Assistance | \$0 | \$0 | \$0 | \$95,010 | \$58,479 | \$57,608 | \$62,000 |
| 73 *Cumulative Expenses - Source Water Protection Technical Assistance | \$0 | \$0 | \$0 | \$95,010 | \$153,489 | \$211,097 | \$273,097 |
| 74 Annual Expenses - Capacity Development | \$0 | \$0 | \$52,447 | \$85,460 | \$6,229 | \$55,503 | \$62,000 |
| 75 *Cumulative Expenses - Capacity Development | \$0 | \$0 | \$52,447 | \$137,907 | \$144,136 | \$199,639 | \$261,639 |
| 76 Annual Expenses - Operator Certification Programs | \$0 | \$0 | \$83,550 | \$49,350 | \$57,967 | \$78,333 | \$97,700 |
| 77 *Cumulative Expenses - Operator Certification Programs | \$0 | \$0 | \$83,550 | \$132,900 | \$190,867 | \$269,200 | \$366,900 |
| 78 *Total Annual State Program Management Expenses | \$0 | \$0 | \$595,620 | \$847,952 | \$725,200 | \$981,051 | \$1,031,586 |
| 79 *Cumulative State Program Management Expenses | \$0 | \$0 | \$595,620 | \$1,443,572 | \$2,168,772 | \$3,149,823 | \$4,181,409 |
| 80 *Remaining Awarded Amount | \$0 | \$1,248,808 | \$653,188 | \$1,091,176 | \$1,713,766 | \$2,133,455 | \$2,508,409 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of North Carolina**

| Set-Asides | For the Reporting Year Ending June 30 of: | | | | | | |
|--|---|-------------|-------------|--------------|---------------|--------------|--------------|
| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| Local Assistance and Other State Programs (1452(k) Activities) | | | | | | | |
| 81 Amount Awarded for Inclusion in Workplans | \$0 | \$5,844,314 | \$0 | \$1,088,659 | \$888,659 | \$988,100 | \$951,100 |
| 82 *Annual Amount Awarded as a % of Grants Awarded | - | 59.3% | 0.0% | 8.5% | 6.6% | 7.1% | 6.8% |
| 83 Amount Transferred to/(from) 1452(k) Activities | \$0 | \$0 | \$0 | \$0 | (\$1,173,420) | \$0 | \$0 |
| 84 *Annual Amount Awarded and Transferred | \$0 | \$5,844,314 | \$0 | \$1,088,659 | (\$284,761) | \$988,100 | \$951,100 |
| 85 *Cumulative Amount Awarded, Including Transfers | \$0 | \$5,844,314 | \$5,844,314 | \$6,932,973 | \$6,648,212 | \$7,636,312 | \$8,587,412 |
| Loans for Source Water Protection Land Acquisition/Conservation Easements | | | | | | | |
| 86 Annual Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 87 *Cumulative Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 88 Annual Number of Systems Receiving Assistance | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 89 *Cumulative Number of Systems Receiving Assistance | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 90 Annual Number of Acres of Land Acquired for SWP | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 91 *Cumulative Number of Acres of Land Acquired for SWP | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Loans for Incentive-Based Source Water Protection Measures | | | | | | | |
| 92 Annual Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 93 *Cumulative Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 94 Annual Number of Systems Receiving Assistance | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 95 *Cumulative Number of Systems Receiving Assistance | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Source Water Protection Area Delineation/Assessment | | | | | | | |
| 96 Annual Expenses - SWP Area Delineation/Assessment | \$0 | \$3,579 | \$233,547 | \$348,573 | \$284,316 | \$616,018 | \$357,646 |
| 97 *Cumulative Expenses - SWP Area Delineation/Assessment | \$0 | \$3,579 | \$237,126 | \$585,699 | \$870,015 | \$1,486,033 | \$1,843,679 |
| Wellhead Protection Programs | | | | | | | |
| 98 Annual Expenses - Wellhead Protection Programs | \$0 | \$13,230 | \$458,817 | \$384,279 | \$359,435 | \$415,118 | \$504,994 |
| 99 Annual Dollar Amount of Wellhead Protection Loans | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 100 Annual Number of Wellhead Protection Loans | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 101 *Cumulative Expenses/Loans - Wellhead Protection Programs | \$0 | \$13,230 | \$472,047 | \$856,326 | \$1,215,761 | \$1,630,879 | \$2,135,873 |
| Technical or Financial Assistance to PWSs for Capacity Development | | | | | | | |
| 102 Annual Expenses - Technical or Financial Assistance to PWSs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 103 Annual Dollar Amount of Loans under the Capacity Development Strategy | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 104 Annual Number of Loans under the Capacity Development Strategy | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 105 *Cumulative Expenses/Loans - Technical or Financial Assistance to PWSs | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 106 Annual Number of Systems Receiving Assistance | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 107 *Cumulative Number of Systems Receiving Assistance | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 108 *Total Annual 1452(k) Activity Dollars | \$0 | \$16,809 | \$692,364 | \$732,852 | \$643,751 | \$1,031,136 | \$862,640 |
| 109 *Cumulative 1452(k) Activity Dollars | \$0 | \$16,809 | \$709,173 | \$1,442,025 | \$2,085,776 | \$3,116,912 | \$3,979,552 |
| 110 *Remaining Awarded Amount | \$0 | \$5,827,505 | \$5,135,141 | \$5,490,948 | \$4,562,436 | \$4,519,400 | \$4,607,860 |
| Set-Aside Summary | | | | | | | |
| 111 *Annual Total Awarded Amount for Set-Asides | \$0 | \$9,859,968 | \$0 | \$3,146,163 | \$3,045,123 | \$3,229,284 | \$3,201,564 |
| 112 *Cumulative Total Awarded Amount for Set-Asides | \$0 | \$9,859,968 | \$9,859,968 | \$13,006,131 | \$16,051,254 | \$19,280,538 | \$22,482,102 |
| 113 *Annual Net Transfers from Awarded Amounts to DWSRF Fund | \$0 | \$0 | \$0 | \$0 | \$1,173,420 | \$0 | \$0 |
| 114 *Cumulative Net Transfers from Awarded Amounts to DWSRF Fund | \$0 | \$0 | \$0 | \$0 | \$1,173,420 | \$1,173,420 | \$1,173,420 |
| 115 *Annual Net Total Amount Awarded for Set-Asides | \$0 | \$9,859,968 | \$0 | \$3,146,163 | \$1,871,703 | \$3,229,284 | \$3,201,564 |
| 116 *Cumulative Net Total Amount Awarded for Set-Asides | \$0 | \$9,859,968 | \$9,859,968 | \$13,006,131 | \$14,877,834 | \$18,107,118 | \$21,308,682 |
| 117 *Cumulative Net Total Amount Awarded as a % of Grants Awarded | - | 100.0% | 21.4% | 22.1% | 20.5% | 20.9% | 21.2% |
| 118 *Total Annual Set-Aside Activity Dollars Expended/Committed | \$0 | \$23,211 | \$1,924,220 | \$2,475,369 | \$2,080,574 | \$2,685,949 | \$2,624,739 |
| 119 *Cumulative Set-Aside Activity Dollars Expended/Committed | \$0 | \$23,211 | \$1,947,431 | \$4,422,800 | \$6,503,374 | \$9,189,323 | \$11,814,062 |
| 120 *Cumulative Remaining Awarded Amount for Set-Asides | \$0 | \$9,836,757 | \$7,912,537 | \$8,583,331 | \$8,374,460 | \$8,917,795 | \$9,494,620 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of North Carolina**

| DWSRF Fund Assistance | For the Reporting Year Ending June 30 of: | | | | | | |
|--|---|------|--------------|--------------|--------------|--------------|---------------|
| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| Binding Commitments | | | | | | | |
| 121 Annual Dollar Amount | \$0 | \$0 | \$35,081,748 | \$10,897,276 | \$12,612,309 | \$6,881,037 | \$37,126,270 |
| 122 *Cumulative Dollar Amount | \$0 | \$0 | \$35,081,748 | \$45,979,024 | \$58,591,333 | \$65,472,370 | \$102,598,640 |
| 123 Annual Number of Binding Commitments | 0 | 0 | 30 | 7 | 7 | 5 | 11 |
| 124 *Cumulative Number of Binding Commitments | 0 | 0 | 30 | 37 | 44 | 49 | 60 |
| Type of DWSRF Assistance Provided (Dollars) | | | | | | | |
| 125 Executed Loan Commitments | \$0 | \$0 | \$18,609,378 | \$21,484,410 | \$8,328,328 | \$13,267,302 | \$19,159,182 |
| 126 Refinance Short-term Debt | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 127 Refinance Long-term Debt | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 128 Guarantee or Purchase Insurance | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 129 *Total Annual Assistance | \$0 | \$0 | \$18,609,378 | \$21,484,410 | \$8,328,328 | \$13,267,302 | \$19,159,182 |
| 130 *Cumulative Assistance | \$0 | \$0 | \$18,609,378 | \$40,093,788 | \$48,422,116 | \$61,689,418 | \$80,848,600 |
| Type of DWSRF Assistance Provided (Number of Assistance Agreements) | | | | | | | |
| 131 Executed Loan Commitments | 0 | 0 | 19 | 13 | 6 | 9 | 4 |
| 132 Refinance Short-term Debt | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 133 Refinance Long-term Debt | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 134 Guarantee or Purchase Insurance | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 135 *Total Annual Number of Agreements | 0 | 0 | 19 | 13 | 6 | 9 | 4 |
| 136 *Cumulative Number of Agreements | 0 | 0 | 19 | 32 | 38 | 47 | 51 |
| Assistance by Population Size (Dollars) | | | | | | | |
| 137 Less than 501 | \$0 | \$0 | \$682,230 | \$0 | \$0 | (\$10,223) | \$0 |
| 138 501 to 3,300 | \$0 | \$0 | \$7,775,399 | \$6,686,375 | \$899,135 | \$4,433,658 | \$810,200 |
| 139 3,301 to 10,000 | \$0 | \$0 | \$3,374,943 | \$2,798,035 | \$1,729,193 | \$2,846,590 | \$1,740,806 |
| 140 10,001 to 100,000 | \$0 | \$0 | \$6,776,806 | \$12,000,000 | \$3,000,000 | \$5,997,277 | \$16,608,176 |
| 141 100,001 and Above | \$0 | \$0 | \$0 | \$0 | \$2,700,000 | \$0 | \$0 |
| 142 *Total Annual Assistance | \$0 | \$0 | \$18,609,378 | \$21,484,410 | \$8,328,328 | \$13,267,302 | \$19,159,182 |
| 143 *Cumulative Assistance | \$0 | \$0 | \$18,609,378 | \$40,093,788 | \$48,422,116 | \$61,689,418 | \$80,848,600 |
| Assistance by Population Size (Number of Assistance Agreements) | | | | | | | |
| 144 Less than 501 | 0 | 0 | 2 | 0 | 0 | 0 | 0 |
| 145 501 to 3,300 | 0 | 0 | 8 | 4 | 2 | 3 | 1 |
| 146 3,301 to 10,000 | 0 | 0 | 5 | 5 | 2 | 3 | 1 |
| 147 10,001 to 100,000 | 0 | 0 | 4 | 4 | 1 | 3 | 2 |
| 148 100,001 and Above | 0 | 0 | 0 | 0 | 1 | 0 | 0 |
| 149 *Total Annual Number of Agreements | 0 | 0 | 19 | 13 | 6 | 9 | 4 |
| 150 *Cumulative Number of Agreements | 0 | 0 | 19 | 32 | 38 | 47 | 51 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of North Carolina**

| DWSRF Fund Assistance | | For the Reporting Year Ending June 30 of: | | | | | | |
|--|-----------------------------|---|------|--------------|--------------|--------------|--------------|--------------|
| | | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| Drinking Water System Project Assistance | | | | | | | | |
| (Dollars in each category) | | | | | | | | |
| 151 | Planning and Design Only | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Construction | | | | | | | | |
| 152 | Treatment | \$0 | \$0 | \$2,995,943 | \$9,499,485 | \$5,700,000 | \$5,563,590 | \$1,842,995 |
| 153 | Transmission & Distribution | \$0 | \$0 | \$8,414,199 | \$11,342,224 | \$2,628,328 | \$6,690,703 | \$17,192,881 |
| 154 | Source | \$0 | \$0 | \$2,473,036 | \$442,301 | \$0 | \$1,013,009 | \$0 |
| 155 | Storage | \$0 | \$0 | \$4,726,200 | \$200,400 | \$0 | \$0 | \$123,306 |
| 156 | Purchase of Systems | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 157 | Restructuring | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 158 | Land Acquisition | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 159 | Other | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 160 | *Total Annual Dollar Amount | \$0 | \$0 | \$18,609,378 | \$21,484,410 | \$8,328,328 | \$13,267,302 | \$19,159,182 |
| 161 | *Cumulative Dollar Amount | \$0 | \$0 | \$18,609,378 | \$40,093,788 | \$48,422,116 | \$61,689,418 | \$80,848,600 |
| Drinking Water System Project Assistance | | | | | | | | |
| (Number in each category)** | | | | | | | | |
| 162 | Planning and Design Only | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Construction | | | | | | | | |
| 163 | Treatment | 0 | 0 | 4 | 5 | 2 | 2 | 1 |
| 164 | Transmission & Distribution | 0 | 0 | 7 | 6 | 4 | 6 | 3 |
| 165 | Source | 0 | 0 | 4 | 1 | 0 | 1 | 0 |
| 166 | Storage | 0 | 0 | 4 | 1 | 0 | 0 | 0 |
| 167 | Purchase of Systems | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 168 | Restructuring | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 169 | Land Acquisition | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 170 | Other | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 171 | *Total Annual Number | 0 | 0 | 19 | 13 | 6 | 9 | 4 |
| 172 | *Cumulative Number | 0 | 0 | 19 | 32 | 38 | 47 | 51 |

* Calculated values.

** Assistance Agreements may be counted in more than one category when they fund more than one category.

**Drinking Water SRF Program Information
for the State of North Carolina**

| DWSRF Fund Assistance | | For the Reporting Year Ending June 30 of: | | | | | | |
|---|---|---|------|--------------|--------------|--------------|--------------|--------------|
| | | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| Number of Projects Funded | | | | | | | | |
| 173 | Annual Number of Projects Receiving Assistance | 0 | 0 | 19 | 13 | 6 | 9 | 4 |
| 174 | *Cumulative Number of Projects | 0 | 0 | 19 | 32 | 38 | 47 | 51 |
| DWSRF Project Starts | | | | | | | | |
| 175 | Annual Dollar Amount | \$0 | \$0 | \$18,609,378 | \$21,484,410 | \$8,328,328 | \$13,267,302 | \$19,159,182 |
| 176 | *Cumulative Dollar Amount | \$0 | \$0 | \$18,609,378 | \$40,093,788 | \$48,422,116 | \$61,689,418 | \$80,848,600 |
| 177 | Annual Number of Assistance Agreements | 0 | 0 | 19 | 13 | 6 | 9 | 4 |
| 178 | *Cumulative Number of Agreements | 0 | 0 | 19 | 32 | 38 | 47 | 51 |
| DWSRF Project Completions | | | | | | | | |
| 179 | Annual Dollar Amount | \$0 | \$0 | \$400,000 | \$2,386,665 | \$10,760,032 | \$20,946,640 | \$12,511,407 |
| 180 | *Cumulative Dollar Amount | \$0 | \$0 | \$400,000 | \$2,786,665 | \$13,546,697 | \$34,493,337 | \$47,004,744 |
| 181 | Annual Number of Assistance Agreements | 0 | 0 | 1 | 5 | 12 | 12 | 8 |
| 182 | *Cumulative Number of Agreements | 0 | 0 | 1 | 6 | 18 | 30 | 38 |
| 183 | Number of Projects Completed | 0 | 0 | 1 | 5 | 12 | 12 | 8 |
| 184 | *Cumulative Number of Projects Completed | 0 | 0 | 1 | 6 | 18 | 30 | 38 |
| Assistance to Disadvantaged Communities | | | | | | | | |
| 185 | Annual Dollar Amount of Assistance to Disadvantaged Communities | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 186 | *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 187 | Annual Number of Assistance Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 188 | *Cumulative Number of Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Assistance with Principal Forgiveness | | | | | | | | |
| 189 | Annual Dollar Amount of Assistance with Principal Forgiveness | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 190 | *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 191 | Annual Dollar Amount of Principal Forgiven | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 192 | *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 193 | Annual Number of Assistance Agreements with Principal Forgiveness | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 194 | *Cumulative Number of Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Assistance with Greater than 20-Year Repayment | | | | | | | | |
| 195 | Annual Dollar Amount of Assistance with > 20-Year Repayment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 196 | *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 197 | Annual Number of Assistance Agreements with > 20-Year Repayment | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 198 | *Cumulative Number of Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Population Served in Disadvantaged Communities Receiving Assistance | | | | | | | | |
| 199 | Population Served | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 200 | *Cumulative Population Served | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of North Carolina**

| DWSRF Fund Assistance - Specific Project Information | | For the Reporting Year Ending June 30 of: | | | | | | |
|--|--|---|------|-----------|-------------|-------------|-------------|-------------|
| | | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| Assistance for System Compliance | | | | | | | | |
| 201 | Annual Dollar Amount | \$0 | \$0 | \$400,000 | \$2,182,630 | \$0 | \$0 | \$0 |
| 202 | *Cumulative Dollar Amount | \$0 | \$0 | \$400,000 | \$2,582,630 | \$2,582,630 | \$2,582,630 | \$2,582,630 |
| 203 | Annual Number of Assistance Agreements | 0 | 0 | 1 | 3 | 0 | 0 | 0 |
| 204 | *Cumulative Number of Agreements | 0 | 0 | 1 | 4 | 4 | 4 | 4 |
| 205 | Annual Population Served | 0 | 0 | 1,063 | 6,800 | 0 | 0 | 0 |
| 206 | *Cumulative Population Served | 0 | 0 | 1,063 | 7,863 | 7,863 | 7,863 | 7,863 |
| Assistance to Private Systems | | | | | | | | |
| 207 | Annual Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 208 | *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 209 | Annual Number of Assistance Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 210 | *Cumulative Number of Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Assistance to Systems by Type | | | | | | | | |
| 211 | Annual Number of Community Systems | 0 | 0 | 19 | 13 | 6 | 9 | 4 |
| 212 | *Cumulative Number of Community Systems | 0 | 0 | 19 | 32 | 38 | 47 | 51 |
| 213 | Annual Number of non-Community Systems | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 214 | *Cumulative Number of non-Community Systems | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 215 | Annual Population Served by Community Systems | 0 | 0 | 148,476 | 164,304 | 227,780 | 64,679 | 37,560 |
| 216 | *Cumulative Population Served by Community Systems | 0 | 0 | 148,476 | 312,780 | 540,560 | 605,239 | 642,799 |
| 217 | Annual Population Served by non-Community Systems | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 218 | *Cumulative Population Served by non-Community Systems | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Assistance for the Creation of New Systems | | | | | | | | |
| 219 | Annual Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 220 | *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 221 | Annual Number of Assistance Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 222 | *Cumulative Number of Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Assistance for the Consolidation of Systems | | | | | | | | |
| 223 | Annual Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 224 | *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 225 | Annual Number of Assistance Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 226 | *Cumulative Number of Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 227 | Annual Number of Systems Eliminated | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 228 | *Cumulative Number of Systems Eliminated | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Assistance to Indian Tribes | | | | | | | | |
| 229 | Annual Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 230 | *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 231 | Annual Number of Assistance Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 232 | *Cumulative Number of Agreements | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of North Carolina**

| Fund Information | For the Reporting Year Ending June 30 of: | | | | | | |
|---|---|------|------|------|------|------|------|
| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| Leveraged Bonds (Excludes State Match) | | | | | | | |
| 233 Gross Leveraged Bonds Issued - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 234 Net Leveraged Bonds Issued - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 235 Cost of Leveraged Bond Issuance - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 236 Leveraged Bond Principal Repaid - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Debt Service Reserve for Leveraged Bonds | | | | | | | |
| 237 *Annual Change | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 238 Balance at End of Reporting Period | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 239 Net Change in Gross Bonds Resulting from Refunding - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 240 DWSRF Funds Used for Refunding (Excludes Bonds) - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 241 *Gross Leveraged Bonds Issued - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 242 *Net Leveraged Bonds Issued - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 243 *Cost of Leveraged Bond Issuance - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 244 *Leveraged Bond Principal Repaid - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 245 *Net Change in Gross Bonds Resulting from Refunding - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 246 *DWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 247 *Leveraged Bonds Outstanding - Balance at End of Reporting Period | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| State Match Bonds to be Repaid by DWSRF Fund | | | | | | | |
| 248 *Match Bonds Issued - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 249 Match Bond Principal Repaid - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 250 *Match Bonds Issued - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 251 *Match Bond Principal Repaid - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 252 *Match Bonds Outstanding - Balance at End of Reporting Period | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interest Paid on Leveraged and Match Bonds | | | | | | | |
| 253 Interest Paid from Capitalized Interest Account and Other DWSRF Funds - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 254 Interest Paid from Capitalized Interest Account - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Interest Paid from DWSRF Funds, Excluding Capitalized Interest Account Funds | | | | | | | |
| 255 *Annual Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 256 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

*Calculated Values

**Drinking Water SRF Program Information
for the State of North Carolina**

| Fund Information | For the Reporting Year Ending June 30 of: | | | | | | |
|--|---|----------|-------------|--------------|--------------|--------------|--------------|
| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| DWSRF Project Assistance Disbursed | | | | | | | |
| 257 Annual DWSRF Fund Disbursements (Excludes 1452(k) Loans) | \$0 | \$0 | \$2,941,124 | \$19,057,539 | \$19,315,049 | \$10,819,181 | \$10,506,676 |
| 258 *Cumulative DWSRF Fund Disbursements | \$0 | \$0 | \$2,941,124 | \$21,998,663 | \$41,313,712 | \$52,132,893 | \$62,639,569 |
| 259 Annual 1452(k) Loan Disbursements | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 260 *Cumulative 1452(k) Loan Disbursements | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| DWSRF Loans - All Loans Except 1452(k) Loans Maintained in a Separate Account | | | | | | | |
| 261 Number of Projects Initiating Principal Repayments | 0 | 0 | 0 | 1 | 11 | 12 | 17 |
| 262 *Cumulative Number of Projects Initiating Principal Repayments | 0 | 0 | 0 | 1 | 12 | 24 | 41 |
| 263 Principal Repayments - Annual | \$0 | \$0 | \$0 | \$40,000 | \$587,679 | \$1,857,907 | \$2,813,351 |
| 264 Interest Payments - Annual | \$0 | \$0 | \$0 | \$13,905 | \$334,022 | \$941,153 | \$1,813,069 |
| 265 *Principal and Interest - Annual | \$0 | \$0 | \$0 | \$53,905 | \$921,701 | \$2,799,060 | \$4,626,420 |
| 266 *Principal Repayments - Cumulative | \$0 | \$0 | \$0 | \$40,000 | \$627,679 | \$2,485,586 | \$5,298,937 |
| 267 *Interest Payments - Cumulative | \$0 | \$0 | \$0 | \$13,905 | \$347,927 | \$1,289,080 | \$3,102,149 |
| 268 *Principal and Interest - Cumulative | \$0 | \$0 | \$0 | \$53,905 | \$975,606 | \$3,774,666 | \$8,401,086 |
| 269 Weighted Average Interest Rate on DWSRF Executed Loan Commitments | 0.0% | 0.0% | 2.6% | 2.6% | 2.6% | 2.7% | 2.7% |
| 270 State Market Interest Rate | 0.0% | 0.0% | 5.1% | 5.5% | 5.3% | 5.2% | 4.7% |
| DWSRF 1452(k) Loans - Separately Maintained 1452(k) Loans Only | | | | | | | |
| 271 Principal Repayments - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 272 Interest Payments - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 273 *Principal and Interest - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 274 *Principal Repayments - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 275 *Interest Payments - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 276 *Principal and Interest - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 277 Weighted Average Interest Rate on 1452(k) Loans | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Interest Earnings on Investments | | | | | | | |
| 278 Annual Interest Earnings on Investments in DWSRF Fund (Except 1452(k) Funds) | \$0 | \$69,818 | \$586,959 | \$608,276 | \$258,752 | \$217,248 | \$278,383 |
| 279 *Cumulative Interest Earnings on Investments in DWSRF Fund | \$0 | \$69,818 | \$656,777 | \$1,265,053 | \$1,523,805 | \$1,741,053 | \$2,019,436 |
| 280 Annual Interest Earnings on 1452(k) Loan Account Investments | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 281 *Cumulative Interest Earnings on 1452(k) Loan Account Investments | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Fees Charged on DWSRF Assistance | | | | | | | |
| 282 Annual Income from Fees Included in Loans | \$0 | \$0 | \$0 | \$0 | \$0 | \$211,879 | \$488,984 |
| 283 Annual Income from Fees not Included in Loans | \$0 | \$0 | \$314,663 | \$517,174 | \$82,681 | \$93,612 | \$2,466 |
| 284 Annual Interest Earnings from Fee Account | \$0 | \$0 | \$4,312 | \$36,150 | \$55,415 | \$62,063 | \$0 |
| 285 *Total Annual Income from Fees | \$0 | \$0 | \$318,975 | \$553,324 | \$138,096 | \$367,554 | \$491,450 |
| 286 *Cumulative Income from Fees | \$0 | \$0 | \$318,975 | \$872,299 | \$1,010,395 | \$1,377,949 | \$1,869,399 |
| Expenses Paid from DWSRF Fee Accounts | | | | | | | |
| 287 Annual Expenses Paid from Fee Account to Administer DWSRF Fund | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 288 *Cumulative Expenses Paid to Administer DWSRF Fund | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 289 Annual Amount Paid from Fee Account for State Match | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 290 *Cumulative Amount Paid from Fee Account for State Match | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 291 Annual Expenses Paid from Fee Account for Other Eligible DWSRF Purposes | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 292 *Cumulative Expenses Paid for Other Eligible DWSRF Purposes | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| DWSRF Administrative Expenses Paid from Funds Other than DWSRF or Fees | | | | | | | |
| 293 Annual Other State Funded Administrative Expenses | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 294 *Cumulative Other State Funded Administrative Expenses | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of North Carolina**

| Other Drinking Water Programs (Separate from DWSRF) | For the Reporting Year Ending June 30 of: | | | | | | |
|--|---|------|---------------|---------------|---------------|---------------|---------------|
| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| Coordinated DWSRF Funding with Other State or Federal Funding Sources | | | | | | | |
| 295 Amount of Coordinated Funding | \$0 | \$0 | \$24,433,110 | \$6,898,760 | \$0 | \$11,410,632 | \$5,284,639 |
| 296 *Cumulative Amount of Coordinated Funding | \$0 | \$0 | \$24,433,110 | \$31,331,870 | \$31,331,870 | \$42,742,502 | \$48,027,141 |
| 297 Number of DWSRF Assistance Agreements Receiving Coordinated Funding | 0 | 0 | 7 | 3 | 0 | 4 | 2 |
| 298 *Cumulative Number of DWSRF Assistance Agreements Receiving Coordinated Funding | 0 | 0 | 7 | 10 | 10 | 14 | 16 |
| 299 DWSRF Portion of Coordinated Funding | \$0 | \$0 | \$8,638,000 | \$3,974,485 | \$0 | \$2,811,552 | \$2,584,639 |
| 300 *Cumulative DWSRF Portion of Coordinated Funding | \$0 | \$0 | \$8,638,000 | \$12,612,485 | \$12,612,485 | \$15,424,037 | \$18,008,676 |
| State Funded Drinking Water Loan Programs (Separate from DWSRF - Similar Eligibilities) | | | | | | | |
| 301 Annual Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 302 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 303 Annual Number of Loans | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 304 *Cumulative Number of Loans | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| State Funded Drinking Water Grant Programs (Separate from DWSRF - Similar Eligibilities) | | | | | | | |
| 305 Annual Dollar Amount of Grants | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 306 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 307 Annual Number of Grants | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 308 *Cumulative Number of Grants | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total State Funded Drinking Water Programs (Separate from DWSRF - Similar Eligibilities) | | | | | | | |
| 309 *Dollar Amount of Loans and Grants - Annual | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 310 *Dollar Amount of Loans and Grants - Cumulative | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 311 *Number of Loans and Grants - Annual | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 312 *Number of Loans and Grants - Cumulative | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| State Funded Drinking Water Loan Programs (Separate from DWSRF - Dissimilar Eligibilities) | | | | | | | |
| 313 Annual Dollar Amount of Loans | \$0 | \$0 | \$4,713,451 | \$2,326,797 | \$8,879,784 | \$10,517,570 | \$0 |
| 314 *Cumulative Dollar Amount | \$0 | \$0 | \$4,713,451 | \$7,040,248 | \$15,920,032 | \$26,437,602 | \$26,437,602 |
| 315 Annual Number of Loans | 0 | 0 | 5 | 2 | 7 | 5 | 0 |
| 316 *Cumulative Number of Loans | 0 | 0 | 5 | 7 | 14 | 19 | 19 |
| State Funded Drinking Water Grant Programs (Separate from DWSRF - Dissimilar Eligibilities) | | | | | | | |
| 317 Annual Dollar Amount of Grants | \$0 | \$0 | \$99,017,605 | \$65,982,395 | \$36,500,000 | \$36,500,000 | \$0 |
| 318 *Cumulative Dollar Amount | \$0 | \$0 | \$99,017,605 | \$165,000,000 | \$201,500,000 | \$238,000,000 | \$238,000,000 |
| 319 Annual Number of Grants | 0 | 0 | 54 | 36 | 28 | 28 | 0 |
| 320 *Cumulative Number of Grants | 0 | 0 | 54 | 90 | 118 | 146 | 146 |
| Total State Funded Drinking Water Programs (Separate from DWSRF - Dissimilar Eligibilities) | | | | | | | |
| 321 *Dollar Amount of Loans and Grants - Annual | \$0 | \$0 | \$103,731,056 | \$68,309,192 | \$45,379,784 | \$47,017,570 | \$0 |
| 322 *Dollar Amount of Loans and Grants - Cumulative | \$0 | \$0 | \$103,731,056 | \$172,040,248 | \$217,420,032 | \$264,437,602 | \$264,437,602 |
| 323 *Number of Loans and Grants - Annual | 0 | 0 | 59 | 38 | 35 | 33 | 0 |
| 324 *Number of Loans and Grants - Cumulative | 0 | 0 | 59 | 97 | 132 | 165 | 165 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of North Carolina**

Lead State Agency

| | | |
|-----|-------------------------|---|
| 325 | Lead State Agency Name: | Department of Environment and Natural Resources |
| 326 | Type of Agency: | Environmental |
| 327 | Mailing Address: | 1601 Mail Service Center |
| 328 | City: | Raleigh |
| 329 | Zip Code: | 27699-1601 |
| 330 | Street Address: | 512 N. Salisbury Street |
| 331 | City: | Raleigh |
| 332 | Zip Code: | 27604 |
| 333 | Director: | William G. Ross, Jr. |
| 334 | Director's Title: | Secretary |
| 335 | Phone Number: | (919) 733-4984 |
| 336 | Fax Number: | (919) 715-3060 |
| 337 | E-mail Address: | bill.ross@ncmail.net |
| 338 | Contact Person: | Jessica Miles |
| 339 | Phone Number: | (919) 733-2321 |
| 340 | Fax Number: | (919) 715-4374 |
| 341 | E-mail Address: | jessica.miles@ncmail.net |

Secondary Agency

| | | |
|-----|------------------------|--|
| 342 | Secondary Agency Name: | |
| 343 | Type of Agency: | |
| 344 | Mailing Address: | |
| 345 | City: | |
| 346 | Zip Code: | |
| 347 | Street Address: | |
| 348 | City: | |
| 349 | Zip Code: | |
| 350 | Director: | |
| 351 | Director's Title: | |
| 352 | Phone Number: | |
| 353 | Fax Number: | |
| 354 | E-mail Address: | |
| 355 | Contact Person: | |
| 356 | Phone Number : | |
| 357 | Fax Number: | |
| 358 | E-mail Address: | |

Other Agency

| | | |
|-----|--------------------|--|
| 359 | Other Agency Name: | |
| 360 | Type of Agency: | |
| 361 | Mailing Address: | |
| 362 | City: | |
| 363 | Zip Code: | |
| 364 | Street Address: | |
| 365 | City: | |
| 366 | Zip Code: | |
| 367 | Director: | |
| 368 | Director's Title: | |
| 369 | Phone Number: | |
| 370 | Fax Number: | |
| 371 | E-mail Address: | |
| 372 | Contact Person: | |
| 373 | Phone Number: | |
| 374 | Fax Number: | |
| 375 | E-mail Address: | |

**Drinking Water SRF Program Information
for the State of North Carolina**

| Fund Analysis | For the Reporting Year Ending June 30 of: | | | | | | |
|---|---|-------------|--------------|--------------|--------------|--------------|---------------|
| | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
| DWSRF Funds Available for Projects | | | | | | | |
| 376 *Annual (New Funds) | \$0 | \$9,292,638 | \$36,841,091 | \$12,947,298 | \$15,482,230 | \$15,186,697 | \$17,567,187 |
| 377 *Cumulative | \$0 | \$9,292,638 | \$46,133,729 | \$59,081,027 | \$74,563,257 | \$89,749,954 | \$107,317,141 |
| DWSRF Assistance as a % of Funds Available | | | | | | | |
| 378 *Annual | - | 0% | 51% | 166% | 54% | 87% | 109% |
| 379 *Cumulative | - | 0% | 40% | 68% | 65% | 69% | 75% |
| Outlays as a % of Capitalization Grants | | | | | | | |
| 380 *Annual | - | 0% | 11% | 143% | 123% | 93% | 86% |
| 381 *Cumulative | - | 0% | 9% | 38% | 55% | 60% | 64% |
| Disbursements as a % of Funds Available | | | | | | | |
| 382 *Annual | - | 0% | 8% | 147% | 125% | 71% | 60% |
| 383 *Cumulative | - | 0% | 6% | 37% | 55% | 58% | 58% |
| Project Starts as a % of Funds Available | | | | | | | |
| 384 *Annual | - | 0% | 51% | 166% | 54% | 87% | 109% |
| 385 *Cumulative | - | 0% | 40% | 68% | 65% | 69% | 75% |
| Project Completions as a % of Funds Available | | | | | | | |
| 386 *Annual | - | 0% | 1% | 18% | 69% | 138% | 71% |
| 387 *Cumulative | - | 0% | 1% | 5% | 18% | 38% | 44% |
| Loan Principal Repayments as a % of Funds Available | | | | | | | |
| 388 *Annual | - | 0% | 0% | 0% | 4% | 12% | 16% |
| 389 *Cumulative | - | 0% | 0% | 0% | 1% | 3% | 5% |
| Disbursements as a % of DWSRF Assistance | | | | | | | |
| 390 *Annual | - | - | 16% | 89% | 232% | 82% | 55% |
| 391 *Cumulative | - | - | 16% | 55% | 85% | 85% | 77% |
| Project Starts as a % of DWSRF Assistance | | | | | | | |
| 392 *Annual | - | - | 100% | 100% | 100% | 100% | 100% |
| 393 *Cumulative | - | - | 100% | 100% | 100% | 100% | 100% |
| Project Completions as a % of DWSRF Assistance | | | | | | | |
| 394 *Annual | - | - | 2% | 11% | 129% | 158% | 65% |
| 395 *Cumulative | - | - | 2% | 7% | 28% | 56% | 58% |
| Loan Principal Repayments as a % of DWSRF Assistance | | | | | | | |
| 396 *Annual | - | - | 0% | 0% | 7% | 14% | 15% |
| 397 *Cumulative | - | - | 0% | 0% | 1% | 4% | 7% |
| Project Completions as a % of Project Starts | | | | | | | |
| 398 *Annual | - | - | 2% | 11% | 129% | 158% | 65% |
| 399 *Cumulative | - | - | 2% | 7% | 28% | 56% | 58% |
| Financial Indicators based on Cumulative Activity | | | | | | | |
| 400 *Return on Federal Investment | - | - | 116.1% | 121.6% | 121.6% | 120.9% | 120.7% |
| 401 *Assistance Provided as a % of Funds Available | - | 0.0% | 40.3% | 67.9% | 64.9% | 68.7% | 75.3% |
| 402 *Disbursements as a % of Assistance Provided | - | - | 15.8% | 54.9% | 85.3% | 84.5% | 77.5% |
| 403 *Additional Assistance Provided Due to Leveraging | - | - | - | - | - | - | - |
| 404 *Net Return/(Loss) after Repaying Match Bonds and Forgiving Principal | \$0 | \$69,818 | \$656,777 | \$1,278,958 | \$1,871,732 | \$3,030,133 | \$5,121,585 |
| 405 *Net Return on Contributed Capital | - | 0.8% | 5.7% | 4.4% | 4.0% | 5.3% | 7.6% |
| 406 *Set-Aside Spending Rate | - | 0.2% | 19.8% | 34.0% | 43.7% | 50.7% | 55.4% |

* Calculated values.